

Yankwitt Law Firm PLLC

List of preliminary items needed to file for bankruptcy

- 1) (3) Years Prior Tax Returns, plus current year tax return
- 2) W-2 for each of the above years;
- 3) (6) Months Bank Statements, plus month of filing for all accounts - all pages;
- 4) 3 Months of Proof of Income (Pay Check Stubs, Social Security, Disability, Self-Employment Statement plus month of filing for you and your (filing and non-filing) spouse;
- 5) Copy of Driver's License and Social Security Cards; (**you will need the original to provide the trustee / court**)
- 6) Copy of Vehicle Registrations and Proof of Insurance (All Owned or Borrowed Vehicles);
- 7) Copy of Most Recent Mortgage Statement(s) or Rental Agreement;
- 8) a copy of your 401K/Pension/
- 9) Prepaid college fund
- 10) Student Loan Account
- 11) Investment Property = address, mortgage company, rental income, approximate worth
- 12) Timeshares: address & loan balance
- 13) Stocks, Bonds, Mutual Funds most recent 6 month statements
- 14) life insurance policies. (beneficiary page, and cash value statement
- 15) Complete the following course and send to the certificate of completion. There are many class/seminar providers, one of which is visit www.abacuscc.org
- 16) **You will need to take the pre-bankruptcy class. You will also need to take the post-bankruptcy class after we have processed and filed your bankruptcy) Fees for each class are paid directly to this company and is usually less than \$20 each**

If you provide me all the above information within 5 business days of the request on an ongoing basis then you can receive 10% off our legal fee

Please send all the above documents to either

documents@prodozprep.com or fax to 561-828-0780